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**COMING SOON...**

## Join Our 5-Part Series for Women Entrepreneurs: **MONEY 101: Investments**

Calling all women entrepreneurs! Experienced financial planning and marketing expert Diane Drey will take you through ways to manage your investments more effectively, make the right financial decisions, and help you plan for the future.

*Register once for the whole series for \$125! Registration is limited to keep the classes intimate. [Sign Up Now! >>](#)*

**Cash and Stocks**

**April 1, 2024 | 4:30pm**

**Bonds &  
Diversification of  
your Portfolio  
Depending on**

**Key Fund Metrics to  
Research, and How  
to Research for Free**

Learn why having a written personal budget is essential before you start investing, what the different “piles” of money you need are, what is a stock, what is an equity, and more!

### **When You Need Your Money**

**April 8, 2024 | 4:30pm**

Learn: what is a bond, who issues bonds, how interest rates affect bond prices, and more!

**April 15, 2024 | 4:30pm**

Learn if you should buy individual stocks or funds, the difference between mutual & index funds, what an "Intelligent Portfolio" is, and more!

### **Choosing a Fiduciary, How to Minimize Fees, Buy and Hold Strategy**

**April 29, 2024 | 4:30pm**

Compare popular fund metrics using Morningstar, learn the difference between a “Fiduciary” and fund selection, set up automatic investments, and more!

### **Tax Consequences, Understanding a 1099 from your Fiduciary**

**May 6, 2024 | 4:30pm**

Learn what tax issues may arise with investing, interest income, dividend income, etc; how to read a 1099 form issued by your investment firm, the difference between a Roth or a traditional IRA; and more!

## **REGISTER FOR THE SERIES!**



### **Diane Drey**

Diane was formerly CEO of a New York Metro bottled water manufacturing and distributing company. Her expertise is in financial planning and marketing. She holds an MBA in finance and has over 30-years' of experience running her own firm. She light-heartedly calls herself the "Money Lady" and focuses on business owners achieving profitability.

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SCORE is a nonprofit association dedicated to helping small businesses get off the ground, grow and achieve their goals through education and mentorship. Because our work is supported by the U.S. Small Business Administration, and thanks to our network of 10,000+ volunteers, we are able to deliver our services at no charge or at a very low cost.

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