

Info on LifePlanning® Virtual Workshop in March on Legal Planning

Happy March... remember that expression, in like a lion and out like a lamb? Well, we have a grrrrreat LifePlanning® workshop this month! Our annual "Importance of Legal Planning" session with guest speaker Special Needs Attorney Mitch Kitroser will take place at 2pm on Wednesday, March 31st on you guessed it, zoom.

We never know when there will come a time we may not be able to care for our loved ones; it is very important to think of the future so that if that day comes sooner than later, there is a well thought out plan in place. We will be providing info to attendees on advance directives, talking about pooled and special needs trusts and having a Q&A session to assist in the planning process. Scroll on down for details and to RSVP and as always, feel free to forward the info on to your clients, friends, family and whomever you feel may benefit. I've also attached the flyer in JPG format; if you're able to post it on your agency facebook page, I'd most appreciate it!

Just as a reminder, our [Melvin J. & Claire Levine LifePlanning® program](#) is a free resource for parents, siblings and caregivers of a family member with a disability, which offers education, advocacy, consultation and emotional support to help families of all faiths plan ahead for the future. Please let me know if you have any questions or concerns, I'll be happy to oblige!





[Click here to register for our upcoming workshop](#)

See below for **more** exciting workshops



Click here for a personal message from Tami Lustig Director of LifePlanning®

MELVIN J. & CLAIRE LEVINE LifePlanning® Program THE IMPORTANCE OF LEGAL PLANNING

*It is never too soon to plan ahead for your loved one with a disability.
Attend a FREE virtual legal workshop to learn more.*



The Melvin J. & Claire Levine LifePlanning® program offers education, advocacy, consultation and emotional support to parents, siblings and caregivers of a family member with a disability. This program encourages and assists in planning for the future.



Featuring
Mitchell I. Kitroser, Esq.
KITROSER & ASSOCIATES
ATTORNEYS AT LAW

Topics Include:

- Special Needs Trusts
- Pooled Trusts
- Guardianship
- Advance Directives (Power of Attorney & Health Care Surrogate)
- The ABLE Act

Wednesday, March 31, 2021
2:00 p.m.
Via Zoom

Register online by:
Monday, March 29:

www.alpertjfs.org/lifeplanning

Got Questions?
Contact: Tami Lustig, MSW
tami.lustig@alpertjfs.org
561-713-1917



If reasonable accommodation(s) for disability is required, please contact Tami Lustig a minimum of five (5) working days prior to the program.

LifePlanning® is a non-sectarian program welcoming all faiths.



2021 Workshops



- ✓ **Wednesday, January 20th, 2:00 p.m.** Benefits: SSI, SSDI & more
- ✓ **Wednesday, February 24th, 2:00 p.m.** Assistive Technology Tools Across the Lifespan, Including School, Work & Home
- Wednesday, March 31st, 2:00 p.m.** The Importance of Legal Planning
- Wednesday, May 5th, 2:00 p.m.** The ABLE Act and Special Needs Trusts
- Wednesday, June 9th, 2:00 p.m.** Relationships, Boundaries and Online Safety
- Wednesday, July 14th, 2:00 p.m.** Medicaid Waiver & iBudgets
- Thursday, August 19th, 2:00 p.m.** Being the Best Advocate for You and Your Family
- Wednesday, October 6th,** Mental Health First Aid Training

Topics in the works...

Home & Community-Based Services
Education: Secondary Transition Services and Post-High School Options
Finding Meaningful & Gainful Employment
Caring for the Caregiver
Recreation, Socialization and Independence Skills

All topics are subject to change



FOR MORE INFORMATION

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Tami Lustig, MSW

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